

Occupation Report

Software Developers

Washington-Arlington-Alexandria, DC-VA-MD-WV MSA

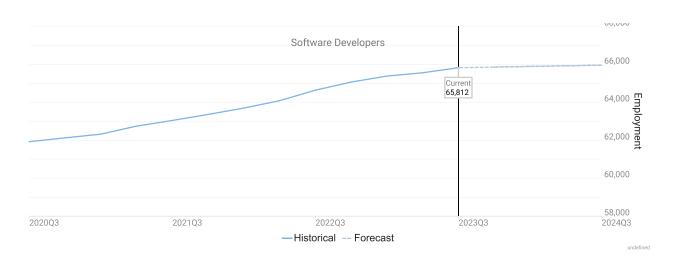


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Occupation Snapshot

		Avg		3-Year		Forecast
		Mean		Empl	Annual	Ann
6-Digit Occupation	Empl	Wages	LQ	Change	Demand	Growth
Software Developers	65,812	\$149,400	1.97	3,897	5,092	2.1%





"Annual Demand" is the projected need for new entrants into an occupation. New entrants are needed due to expected growth and to replace workers who left the occupation due to factors such as retirement or switching careers.



"Forecast Ann Growth" is the expected change in jobs due to national, long-term trend projections (per the BLS) as well as local factors such as industry mix and population growth (as computed and modeled by Chmura).

Employment by Industry

Industry Title	% of Occ Empl	Empl	10-Year Separations	10-Year Empl Growth	10-Year Total Demand
Computer Systems Design and Related Services	60.4%	39,736	23,287	9,764	33,051
Computing Infrastructure Providers, Data Processing, Web Hosting, and Related Services	4.6%	3,049	1,772	685	2,456
Management, Scientific, and Technical Consulting Services	4.4%	2,871	1,662	618	2,280
Software Publishers	4.2%	2,754	1,609	657	2,266
Scientific Research and Development Services	3.6%	2,387	1,373	476	1,849
Web Search Portals, Libraries, Archives, and Other Information Services	3.0%	1,998	1,188	563	1,751
Architectural, Engineering, and Related Services	2.5%	1,661	936	252	1,187
Management of Companies and Enterprises	2.4%	1,589	914	315	1,229
Employment Services	0.9%	623	346	76	422
Other Professional, Scientific, and Technical Services	0.8%	547	323	145	468
Depository Credit Intermediation	0.8%	546	307	82	389
Professional and Commercial Equipment and Supplies Merchant Wholesalers	0.8%	515	285	57	341
Insurance Carriers	0.7%	480	278	104	382
Nondepository Credit Intermediation	0.7%	442	252	78	330
Communications Equipment Manufacturing	0.6%	425	238	59	297
Navigational, Measuring, Electromedical, and Control Instruments Manufacturing	0.6%	411	233	69	302
Media Streaming Distribution Services, Social Networks, and Other Media Networks and Content Providers	0.6%	385	218	64	282
All Others	8.2%	5,394	3,034	805	3,839



The industry distribution indicates the industries in which workers in the occupation(s) are primarily found.



"10-Year Empl Growth" may show industries with positive as well as negative growth; this would indicate that the occupation(s) being examined are expected to expand within some industries while contracting in others.

Wages



Occupation	Mean	Median	Entry Level	Experienced
Software Developers	\$149,400	\$144,500	\$93,900	\$177,200

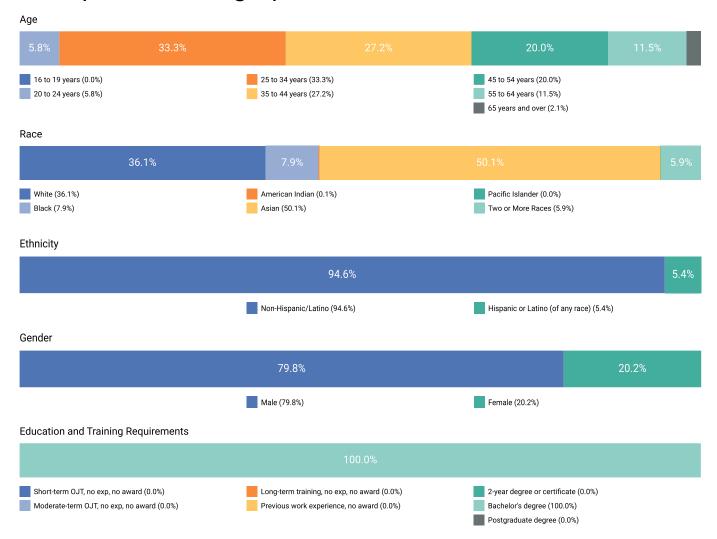


Occupation wages here utilize BLS OEWS data, imputed and brought forward by Chmura.



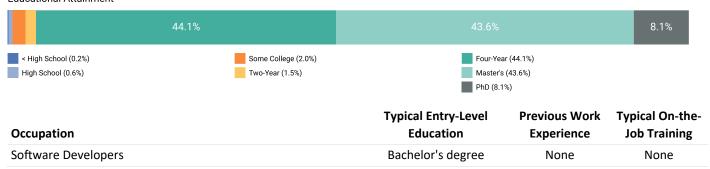
When this report is run for an occupation group, the table above displays up to the top ten detailed occupations which have the highest average wages within the occupation group.

Occupation Demographics



Education Profile

Educational Attainment





The stacked bar chart here illustrates the estimated mix of educational attainment of the workers in this occupation(s) in aggregate.



The table indicates typical education and training requirements rather than the mix of attainment of workers in such positions.

Postsecondary Programs Linked to Software Developers

Program	Awards
George Mason University	
Information Technology	451
George Washington University	
Computer Science	134
Information Science/Studies	81
Northern Virginia Community College	
Computer Science	294
Information Technology	403
Strayer University-Virginia	
Information Technology	103
University of Maryland Global Campus	
Information Science/Studies	2,460
University of Maryland-College Park	
Computer Engineering, General	113
Computer Science	1,055
Information Science/Studies	628



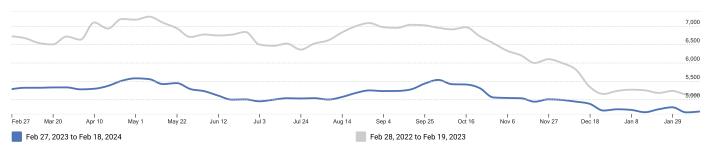
The number of graduates from postsecondary programs in the region identifies the pipeline of future workers as well as the training capacity to support industry demand.



Among postsecondary programs at schools located in the Washington-Arlington-Alexandria, DC-VA-MD-WV MSA, the sampling above identifies those most linked to Software Developers. For a complete list see JobsEQ®, http://www.chmuraecon.com/jobseq

RTI (Job Postings)

Active Job Ads by Date



Online job ads are a timely indicator of local demand. Occupation assignments shown below are made by Chmura based upon analysis of job titles and job descriptions. Top employers and listed job requirements are shown on the following pages.

Occupations

	·	Active	
		Job	
SOC	Occupation	Ads	
15-1252	2.00 Software Developers	26,086	

Locations

	Active	
	Job	
Location	Ads	
Mclean, Virginia	2,622	
Washington, District Of Columbia	2,499	
Reston, Virginia	1,216	
Arlington, Virginia	1,048	
Herndon, Virginia	862	
Chantilly, Virginia	820	
Washington, DC, 20001	691	
Fairfax, Virginia	374	
Bethesda, Maryland	354	
Alexandria, Virginia	351	

Employers

	Active Job	
Employer Name	Ads	
CAPITAL ONE	1,288	
Booz Allen	719	
Leidos	535	
SAIC	467	
General Dynamics Information Technology, Inc.,	375	
Deloitte	342	
ICF International	316	
Peraton	306	
CACI International Inc	240	
Jacobs	205	

Hard Skills

	Active Job	
Skill Name	Ads	
Java	11,218	
Computer Programming/Coding	10,786	
Agile	10,504	
Python	8,333	
JavaScript	8,011	
Amazon Web Services (AWS)	7,637	
Structured Query Language (SQL)	7,466	
Git	4,640	
Linux	4,517	
CSS	3,930	

Job Titles

	Active Job	
Job Title	Ads	
Software Engineer	691	
Software Developer	511	
Senior Software Engineer	472	
Full Stack Developer	329	
Java Developer	183	
Senior Software Developer	157	
Senior Java Developer	122	
Salesforce Developer	121	
ServiceNow Developer	115	
Python Developer	111	

Education Levels

Minimum Education Level	Active Job Ads	
Bachelor's degree	13,762	
Master's degree	722	
High school diploma or equivalent	570	
Associate's degree	385	
Doctoral or professional degree	51	
Unspecified/other	10,596	

Programs

	Active Job
Program Name	Ads
Computer Science	9,125
Engineering	3,038
Computer Engineering	1,526
Information Technology	1,375
Mathematics	1,267
Technical	1,219
Information Systems	1,153
Software Engineering	1,053
Science	652
Electrical Engineering	615

Occupation Gaps

Supply Deficit

Supply Surplus

Software Developers (\$149,400)

-91

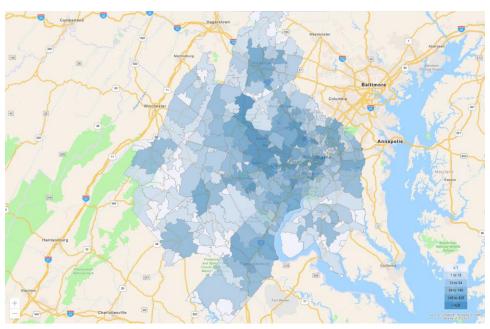


The above are the potential average annual gaps over 10 years. Many variables go into this analysis, but at its core it is based on a forecast comparing occupation demand growth to the local population growth and the projected educational attainment of those residents. When an area, for example, has an occupation expected to grow quickly but the educational requirement for the occupation does not match well with the educational attainment of its residents, there is a high potential for an occupation shortfall in the region. Alternatively, slow-growing or contracting occupations often represent potential supply surpluses.



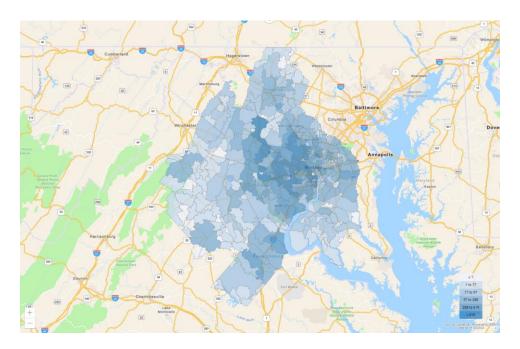
The potential supply shortfall is an underlying force that the market needs to resolve one way or another, such as by employers recruiting from further distances for these occupations, wages going up to attract more candidates, and/or increased demand and wages enticing more local residents to get training for these occupations. While this an important analysis for determining local occupation needs, the occupation gap should be considered along with other regional data including growth and separation forecasts, unemployment rates, wage trends, and award and skill gap analyses.

Geographic Distribution



Top ZCTAs by Place of Work for Software Developers, 2023Q3

	Region Employment
ZCTA 22102	4,263
ZCTA 20151	3,109
ZCTA 20190	3,071
ZCTA 22182	2,686
ZCTA 20171	2,573
ZCTA 20191	1,820
ZCTA 22209	1,804
ZCTA 20166	1,634
ZCTA 22201	1,478
ZCTA 20850	1,461



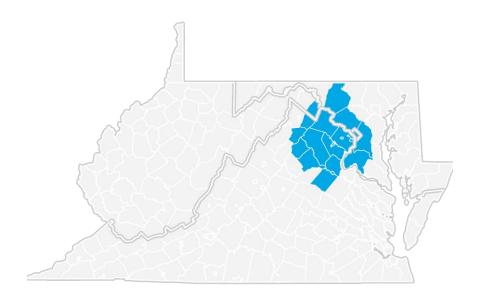
Top ZCTAs by Place of Residence for Software Developers, 2023Q3

Region	Employment
ZCTA 20171	1,757
ZCTA 22201	1,685
ZCTA 20148	1,346
ZCTA 22102	1,195
ZCTA 20147	1,192
ZCTA 22101 (Fairfax County, Virginia portion)	1,152
ZCTA 22182	1,054
ZCTA 22031 (Fairfax County, Virginia portion)	1,040
ZCTA 22033	1,037
ZCTA 22030 (Fairfax County, Virginia portion)	1,006



"Place of work" employment is based upon the location of employers for these workers. "Place of residence" data refers to the home locations of the workforce, which is typically the preferred data set to use when calculating labor availability within a drive-time or radius of a potential worksite.

Washington-Arlington-Alexandria, DC-VA-MD-WV MSA Regional Map



Data Notes

- Occupation employment by default indicates employment by place of work. Occupation employment is as of 2023Q3
 and is based on industry employment and local staffing patterns calculated by Chmura and utilizing BLS OEWS data.
 Employment forecasts are modeled by Chmura and are consistent with BLS national-level 10-year forecasts. Wages by occupation are as of 2023Q3, utilizing BLS OEWS data, imputed and brought forward by Chmura. Entry-level and experienced wages are derived from these source data, computed by Chmura.
- Industry employment is as of 2023Q3 and is based upon BLS QCEW data, imputed by Chmura where necessary, and supplemented by additional sources including Census ZBP data.
- Education and training requirements are from the BLS. Educational attainment mix and other occupation demographics data are modeled by Chmura for 2023Q3 using regional occupation employment from JobsEQ, ZCTA-level demographics data from the Census Bureau, and national occupation-demographics patterns from the BLS.
- Postsecondary awards are per the NCES and are for the 2021-2022 academic year. Any programs shown are linked with
 the occupation(s) being analyzed via the program-occupation crosswalk, which may not be comprehensive. Any
 programs shown reflect only data reported to the NCES; reporting is required of all Title IV schools. Training providers
 that do not report data to the NCES are not reflected.
- Job ads data are online job posts from the Real-Time Intelligence (RTI) data set, produced by Chmura and gleaned from over 40,000 websites. Data reflect ads active during the 12-month period ending 02/27/2024 and advertised for any Zip Code Tabulation Area in or intersecting with the region for which this report was produced. Historical ad volume is revised as additional data are made available and processed. Since many extraneous factors can affect short-term volume of online job postings, time-series data can be volatile and should be used with caution. All ad counts represent deduplicated figures and exclude ads from staffing companies.
- For skill and certification gaps, openings and candidates are based upon regional occupation demand (growth plus separations) and the percent of skill demand and supply. Skill demand mix data are per a one-year sample of RTI data; skill supply data are estimated using a five-year sample of resumes data; both data sets compiled as of July 2022. Data may be based, at least in part, on data from broader geographies; see the Skill Gaps analytic export for more details.
- Occupation gaps are modeled by Chmura, indicating long-term potential supply and demand mismatches in a region due, in part, to job demand and labor pool dyanamics, including educational attainment and projected growth.
- Occupation employment by place of residence is as of 2023Q3 and modeled by Chmura based upon occuaption
 employment by place of work and commuting patterns. Commuting patterns are derived from source data from the
 Census Bureau, occupation-specific commuting tendancies, and updated to reflect more recent population and
 employment estimates.
- Figures may not sum due to rounding.

Region Definition

Washington-Arlington-Alexandria, DC-VA-MD-WV MSA is defined as the following counties:

Arlington County, Virginia	Fairfax City, Virginia
Clarke County, Virginia	Falls Church City, Virginia
Culpeper County, Virginia	Fredericksburg City, Virginia
Fairfax County, Virginia	Manassas City, Virginia
Fauquier County, Virginia	Manassas Park City, Virginia
Loudoun County, Virginia	District of Columbia
Prince William County, Virginia	Charles County, Maryland
Rappahannock County, Virginia	Frederick County, Maryland
Spotsylvania County, Virginia	Montgomery County, Maryland
Stafford County, Virginia	Prince George's County, Maryland
Warren County, Virginia	Jefferson County, West Virginia
Alexandria City, Virginia	

FAQ

What is (LQ) location quotient?

Location quotient is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is annual demand?

Annual demand is a of the sum of the annual projected growth demand and separation demand. Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. Growth demand is the increase or decrease of jobs expected due to expansion or contraction of the overall number of jobs.